

SOCIAL TRADING MODULES

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- PROVIDER: FEATURES
 & REGISTRATION
- FOLLOWER: FEATURES, REGISTRATION & SETTING CONFIGURATION

GENERAL INFORMATION

The Social Trading platform is a 3rd Party platform which enables traders to copy positions of other traders, it is available to registered clients with an active account.

- Trading Accounts can register under two types of users:
- The client who copies the position is called the FOLLOWER.
- The trader who provides the positions is called the **PROVIDER**.

IMPORTANT

MAIN LOGIN PAGE Once registration is complete

- The Follower needs to be on the **same server** as the Provider to subscribe to him.
- An account used as a Follower **can't** be used as a Provider.

To register for either of both user types can use the following link: https://social.multibankfx.com/portal/login

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PROVIDER





PROVIDER

PROVIDER FEATURES

The Provider has the following features or settings:

- Provider receives a Performance fee from his followers **IF** the trading interval is profitable.
- Provider can hide his stops.
- Provider can set a minimum balance requirement to follow him (If set as 5000 USD, then the Follower will need at least 5000 USD in his account to follow).
- Provider can set Multiple offers for his clients (Different Offers / Calculation Intervals)
- Provider can archive the subscription of any of his followers.

PROVIDER REGISTRATION PROCESS

 Let the client Open a Live account with us.
 Once opened and active, let him register as a Provider:
 Once registered, the Provider must create an Offer through Portal for followers to join him.

That's it. Everything from the Provider's side is done and he can now start Marketing and Trading.

FOLLOWER

FOLLOWER

FOLLOWER FEATURES

The Follower has the following features and settings:

- 1. Provider's Filters:
- a. Follower can configure to copy ONLY the Buy trades or the Sell trades or both.
- b. Follower can set the minimum / maximum volume of the Provider's trades eligible to be copied.
- 2. Follower can set the subscription strategy multiplier.

Example: For 1 lot of EUR/USD placed in the Provider's account, how much to place in the Follower's account?

3. Follower can limit the Maximum volume in his account.

4. Follower can limit the Maximum loss in his account

FOLLOWER REGISTRATION PROCESS

 Let the client Open a Live account with us.
 Once opened and active, let him register as a Follower: CLICK TO REGISTER
 Once registered, the client can create a New Subscription and select any of the Providers on the same server.

IMPORTANT

Please note that after subscribing, the client must **ACTIVATE** the subscription once the Setting Configuration is completed. Until then, the subscription stays inactive.

FOLLOWER



The Follower enjoys the liberty to decide the volume and the type of trades getting copied. There are 3 stages before the Provider's trades get copied in the Follower's account:

STAGE 1 PROVIDERS FILTER

• The Follower can configure only the SELL trades or only the BUY trades or BOTH types to be copied.

• After the Direction, the next factor decided is the minimum and maximum lots to be processed to the NEXT stage.

EXAMPLE:

If the minimum and maximum lots are set as 1 and 5, then if the Provider places a volume of 0.5 lots – It will not proceed to the next stage. Similarly, if the Provider places a volume of 10 lots – It will not proceed to the next stage.

STAGE 2 SUBSCRIPTION STRATEGY

Once the trade has been filtered from the Provider's filter, it gets to this stage. At this stage, the trade is Scaled as per the subscription strategy and then sent to the next stage. The Volume is scaled either by a Fixed value or by Comparing the money (Autoscale) in both the accounts. After this, it is multiplied by a Fixed Risk Ratio.

VOLUME SCALING:

AUTOSCALE: Takes the ratio of either Equity or Balance in the Provider's and the Follower's account.

EXAMPLE:

If the Provider account is \$10K and the Follower account is \$5K, this will be a ratio of (Follower balance / Provider balance) = 0.5 This value is then multiplied with the Risk Ratio. If you select

the risk as 1, that means it will multiply the Autoscale ratio by 1. If the Provider places 3 lots, it will place 1.5 lots in the follower's account.

FIXED: Opens a Fixed copy of the trade irrespective of what the Provider has opened.

EXCESS PROCESSING: Once the trade has been scaled, the client can still have a limit on the maximum volume of trades getting copied using this feature.

FOLLOWER

SETTING CONFIGURATION

The Follower enjoys the liberty to decide the volume and the type of trades getting copied. There are 3 stages before the Provider's trades get copied in the Follower's account:

STAGE 3 RISK MANAGEMENT

TOTAL LOSS LEVEL: The aggregated realized loss of all copied trades since joining the provider. When reached, triggers 'Unsubscribe'.

FLOATING LOSS LEVEL: Acceptable level of aggregated floating loss of copied trades. When reached, the specified action is taken:

Close all: close all the subscription's copied trades. **Close unprofitable**: close copies with PnL <0 one by one till their common floating loss level gets lower than the specified one.

Close all unprofitable: close all copies with PnL<0.

TOTAL PROFIT: The aggregated realized profit of all copied trades since joining the provider. When reached, triggers 'Unsubscribe'.

If all above values for Risk Management are kept empty, it's fine.



That's it. Everything from the Provider's side is done and he can now start Marketing and Trading.



Customer Support

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